

Juristic Entity Addendum

This form is to accompany any application to contract and/or request to transact on a Hollard Life policy, where the policyholder or premium payer is not a natural person. Please take note of additional documentation needed to be submitted with this form.

Please tick the applicable box.

Ownership and Payer

Addendum for Policy Owner ☐

Addendum for Premium Payer ☐

Entity

Registered Company ☐ Unlisted Company ☐ "Private Company" ☐ CC ☐ Trust ☐ Registered NGO ☐

Unregistered NGO ☐ Partnership ☐ Informal Company ☐ Listed Company ☐ Sole Proprietor ☐

Quote reference no. for application for cover Policy no.

Entity Details

Registered name of entity

Trading name of entity, if different to the registered name

Registration no./Trust no.

Relationship to the Insured

Contact no. Cell no. Email address

Country of residence (if foreign company, country of registration)

Postal address

Physical address

Registered address

Industry sector

SARS Tax Number

VAT Number (if applicable)

Foreign Tax Number

Founder of the Trust (complete for each founding member)

Title Name Surname

ID/Passport no. Source of Wealth

Occupation Industry Sector

Physical address

Contact no. Cell no.

Title Name Surname

ID/Passport no. Source of Wealth

Occupation Industry Sector

Physical address

Contact no. Cell no.

Title		Name		Surname	
ID/Passport no.		Source of Wealth			
Occupation		Industry Sector			
Physical address					
Contact no.					Cell no.

[illegible]

Title		Name		Surname	
ID/Passport no.		% Shareholding			
Source of Wealth		Occupation		Industry Sector	
Physical address					
Contact no.				Cell no.	

[illegible]

Title		Name		Surname	
ID/Passport no.			% Shareholding		
Source of Wealth		Occupation		Industry Sector	
Physical address					
Contact no.				Cell no.	

Title		Name		Surname	
ID/Passport no.		Source of Wealth			
Occupation		Industry Sector			
Physical address					
Contact no.					
Cell no.					

I declare that the information supplied to be true and correct during the application process.

If the information is incomplete or incorrect, we may cancel your policy from the date that you gave us incorrect information and you may lose your right to claim as well as premiums paid.

We use the information that you give us to provide you with cover. You must give us any important information that we need.

*You must give us the information when the policy starts and whenever any of the information changes, **which includes but is not limited to changes to Shareholding and Beneficial ownership**, within 14 days of the change.*

Signed at:

Date Signed:

Signature

Supporting documents required

(Please attach copies of the documents listed below)

Partnership Agreement incl % interest in the partnership

Certificate of Incorporation Document

Proof of Business Address

Letter of Authority for Authorised Signatory

Partnerships

☐☐☐☐

(Please attach copies of the documents listed below)

Resolution Document/Constitution Document/Founding Document

Proof of Business Address

Letter of Authority for Authorised Signatory

Copy of ID and Proof of Address for Each Member and Authorised Individual (CEO; CFO; COO; MD)

Informal Incorporated Entities

☐☐☐☐

(Please attach copies of the documents listed below)

Certificate of Incorporation

Resolution Letter/Letter of Authority for Authorised Signatory

☐☐

(Please attach copies of the documents listed below)

Certificate of Incorporation

Proof of Business Address

Letter of Authority for Authorised Signatory

Company Share Register/Corporate Organogram/Certificate of Registration

Registered Company/Unlisted Company or "Private Company"

☐☐☐☐

(Please attach copies of the documents listed below)

Evidence of Public Listing on JSE

Listed Companies

☐

(Please attach copies of the documents listed below)

Company Resolution Document/Constitution/Founding Document

Letter of Authority for Authorised Signatory

Proof of Business Address

Confirmation of Non-profit Status or Authority

Authorised signatory of Bank account

Authorised representative letter of authority

Unregistered NGO's

☐☐☐☐☐☐☐

(Please attach copies of the documents listed below)

Certificate of Incorporation

Proof of Business Address

Letter of Authority for Authorised Signatory

Confirmation of Non-profit Status or Authority

Registered NGO's

☐☐☐☐

(Please attach copies of the documents listed below)

The Trust Deed (indicating Trust Name, Trading Name, Registration Number, Registered Address)

Letter of Authority for Authorised Signatory (or founding document)

Proof of Business Address

Trusts

☐☐☐